

Quebec, with about 32 p.c. of the Dominion output in 1944, was the second largest manufacturing province. The production of pulp and paper normally constitutes the dominant industry, but in 1943 and 1944 was displaced from the premier position by the miscellaneous chemical-products industry and non-ferrous metal smelting and refining. In addition to accounting for about 6 p.c. of gross value of Quebec manufactures in 1944, the pulp and paper industry furnished about 50 p.c. of the Dominion total for this industry. The value of tobacco products totalled approximately 89 p.c., cotton yarn and cloth 75 p.c., women's factory clothing 67 p.c., leather boots and shoes 65 p.c., men's factory clothing 58 p.c., railway rolling-stock 53 p.c., and non-ferrous metal smelting and refining 51 p.c., of the Dominion totals of these products. Quebec is thus an outstanding manufacturing province by reason of her large individual industries and not so much on account of the great diversification of her industrial activity.

4.—Statistics of the Leading Industries of the Province of Quebec, 1944

Industry	Estab-lish-ments	Em-ployees	Salaries and Wages	Cost of Materials	Net Value of Products	Gross Value of Products
	No.	No.	\$	\$	\$	\$
1 Miscellaneous chemical products..	73	35,816	57,524,597	107,707,646	161,604,775	272,682,164
2 Non-ferrous metal smelting and refining.....	7	11,904	21,805,764	141,225,344	81,515,889	242,854,585
3 Pulp and paper.....	46	18,910	36,894,543	78,495,020	87,796,517	186,918,517
4 Aircraft.....	14	32,631	64,760,462	54,079,387	105,692,620	160,736,338
5 Shipbuilding and repairs.....	13	22,162	45,292,822	45,617,910	62,582,627	109,558,276
6 Iron and steel products, miscellaneous.....	48	8,988	18,600,102	63,626,813	36,640,498	101,226,254
7 Electrical apparatus and supplies.....	38	16,332	27,805,400	52,150,626	46,667,943	99,449,654
8 Clothing, women's, factory.....	499	16,927	22,027,576	49,444,148	40,167,522	89,797,503
9 Railway rolling-stock.....	10	14,829	31,372,920	40,897,259	45,754,630	88,652,108
10 Cotton yarn and cloth.....	16	15,230	19,559,841	51,675,282	33,475,070	87,587,072
11 Slaughtering and meat packing.....	30	3,398	5,308,048	67,992,817	11,891,216	80,379,717
12 Clothing, men's, factory.....	240	14,272	17,960,382	46,688,861	33,246,986	80,170,220
13 Tobacco, cigars and cigarettes.....	45	9,224	11,474,673	33,151,772	29,887,852	63,277,589
14 Butter and cheese.....	1,035	4,077	4,886,839	44,857,870	8,195,350	54,008,052
15 Petroleum products.....	7	1,175	2,563,684	40,885,176	9,022,966	52,116,936
16 Sawmills.....	1,940	10,785	9,191,188	29,920,319	19,835,978	50,099,695
17 Boots and shoes, leather.....	138	12,331	14,379,593	28,333,717	20,937,746	49,510,241
18 Brass and copper products.....	40	4,585	8,604,564	21,782,483	19,090,106	41,835,878
19 Machinery.....	44	7,648	14,269,233	15,221,772	24,406,722	40,234,781
20 Silk and artificial silk.....	23	7,571	9,682,855	13,116,235	20,778,625	34,959,717
21 Primary iron and steel.....	17	6,137	11,950,859	10,422,778	19,755,616	32,959,912
22 Hosiery and knitted goods.....	70	8,995	10,065,366	14,985,874	17,328,753	32,761,805
23 Bread and other bakery products.....	1,076	7,399	8,977,921	15,528,951	15,327,448	32,033,466
24 Acids, alkalies and salts.....	11	2,759	5,300,341	12,878,467	12,714,018	28,539,640
25 Breweries.....	8	2,946	5,829,690	7,436,910	18,914,723	26,889,539
26 Hardware, tools and cutlery.....	49	5,338	9,955,053	5,865,344	20,141,267	26,417,028
27 Sheet metal products.....	38	4,447	6,777,812	13,559,206	12,540,641	26,385,610
28 Rubber goods, including rubber footwear.....	19	5,047	6,772,666	13,937,943	10,336,003	24,758,982
29 Medicinal and pharmaceutical preparations.....	83	3,217	5,094,157	10,895,931	13,051,900	24,152,917
30 Sugar refineries.....	3	654	1,223,828	19,239,405	4,268,065	24,046,650
31 Biscuits, confectionery, cocoa, etc.....	59	3,645	4,092,554	12,475,844	9,573,673	22,371,808
32 Foods, miscellaneous.....	73	1,460	2,082,296	13,856,176	7,930,177	21,980,785
33 Flour and feed mills.....	201	1,077	1,605,138	17,216,291	3,468,105	20,903,886
34 Paints, pigments and varnishes.....	28	2,022	3,481,651	10,213,465	10,101,440	20,554,603
35 Foods, stock and poultry.....	46	683	1,089,578	17,399,084	2,479,073	19,997,354
36 Fur goods.....	75	2,427	3,668,662	13,563,234	6,255,410	19,873,547
37 Printing and publishing.....	212	4,611	7,829,786	4,418,758	14,974,222	19,593,818
38 Aerated and mineral waters.....	160	2,064	3,292,364	6,272,921	11,457,321	18,014,548
39 Castings, iron.....	48	3,623	6,705,777	7,968,572	9,513,790	17,922,605
40 Miscellaneous textiles.....	10	1,924	3,377,058	8,820,824	8,706,200	17,792,963
Totals, Leading Industries...	6,592	339,270	553,137,643	1,263,826,435	1,128,029,483	2,464,006,763
Totals, All Industries.....	9,656	424,115	668,156,053	1,494,253,053	1,350,519,134	2,929,685,183
Percentages of leading industries to all industries.....	68.3	79.9	82.8	84.5	83.6	84.0